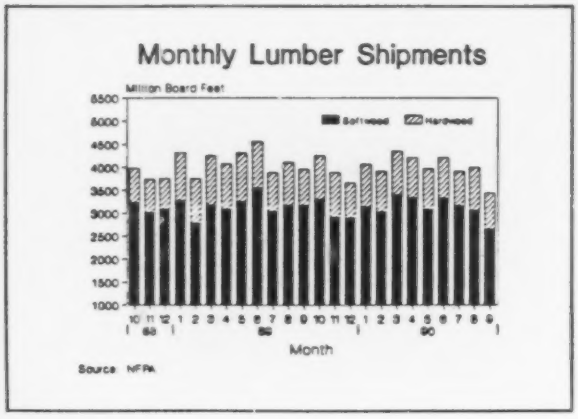
A 7870-3

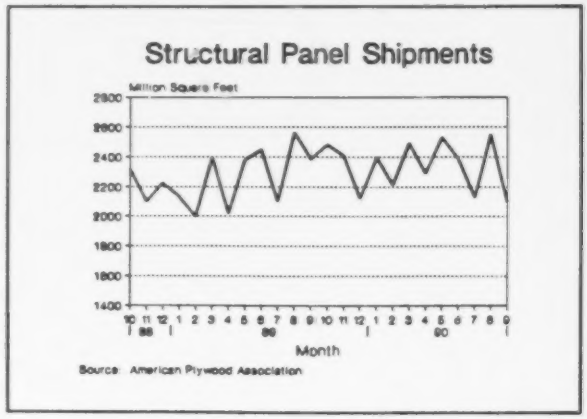
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 11* *November 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	SEPTEMBER, 1990			SEPTEMBER 30, 1990		AUGUST REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	971	884	864	643	2,111	1,114	1,092	1,024
West Coast Region	680	683	736	473	789	734	735	609
Inland Region	756	780	776	502	1,228	876	910	885
California Redwood Region	161	168	168	86	382	166	176	169
Other Softwoods	128	126	127	241	300	145	146	134
TOTAL SOFTWOODS	2,696	2,641	2,671	1,945	4,810	3,035	3,059	2,821
% Change - Aug. 1990	-11.2%	-13.7%	-5.3%	1.6%	1.2%			
% Change - Sept. 1989	-13.9%	-16.7%	-20.3%	-16.5%	1.2%			
TOTAL HARDWOODS	886	794	712	NA	NA	1,025	928	891
% Change - Aug. 1990	-13.5%	-14.4%	-20.1%	NA	NA			
% Change - Sept. 1989	8.7%	1.2%	3.4%	NA	NA			
TOTAL LUMBER	3,582	3,435	3,383	NA	NA	4,060	3,987	3,712
% Change - Aug. 1990	-11.8%	-13.8%	-8.9%	NA	NA			
% Change - Sept. 1989	-9.2%	-13.1%	-16.3%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	18,732	NA	11,860	7,863		19,165	
Maple Flooring (Sq. Ft.)	1,447	1,330	1,466	5,726	1,744	1,622	1,841	1,509
STRUCTURAL PANELS (Sq. Ft.)	2,133,585	2,100,724	2,040,885	1,064,780	510,000	2,496,313	2,550,714	2,583,061
% Change - Aug. 1990	-14.5%	-17.6%	-21.0%	-5.3%	0.6%			
% Change - Sept. 1989	-5.9%	-11.9%	-25.1%	-8.5%	41.7%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

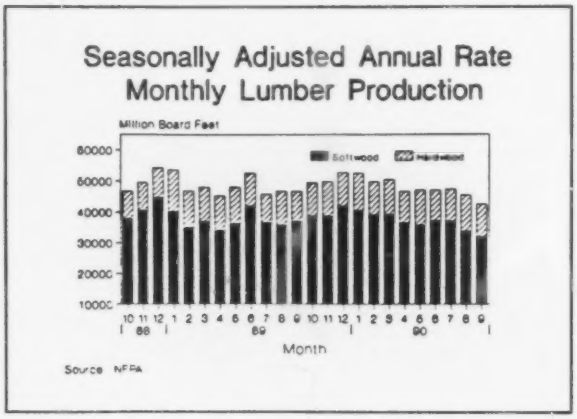
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	9 mo.'90	9 mo.'89	9 mo.'90	9 mo.'89	9 mo.'90	9 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	36,244	-1.2%	36,015	-3.2%	35,473	-4.3%
TOTAL SOFTWOOD	28,094	-0.7%	28,172	-1.3%	28,071	-1.3%
TOTAL HARDWOOD	8,150	-3.0%	7,843	-9.7%	7,402	-14.5%
			(Million Square Feet)			
STRUCTURAL PANELS	21,319	5.9%	21,091	3.2%	21,094	2.6%

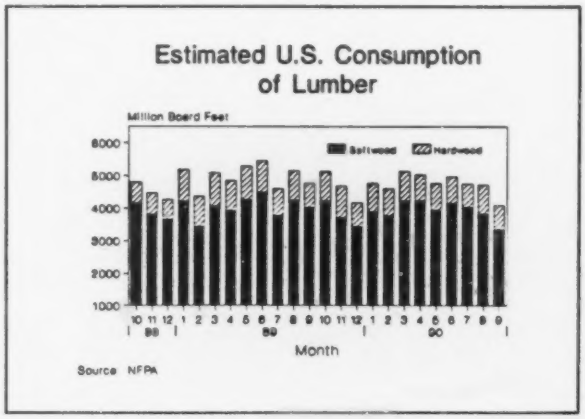
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Sept. '90	Aug. '90	Sept. '89	Sept. '90	Aug. '90	Sept. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,953	-5.7%	-8.0%	10,799	-16.1%	-17.0%
West Coast	7,788	-7.8%	-18.2%	8,216	-0.8%	-17.3%
Inland	8,791	-4.4%	-18.3%	9,086	-6.3%	-18.7%
Calif. Redwood	1,922	5.5%	-5.3%	2,117	6.3%	-0.6%
Other Softwoods	1,496	-5.8%	-14.1%	1,508	-6.8%	-16.6%
TOTAL SOFTWOODS	31,950	-5.3%	-15.7%	31,726	-7.9%	-16.6%
TOTAL HARDWOODS	10,375	-10.2%	8.7%	9,579	-9.9%	1.2%
TOTAL LUMBER	42,325	-6.5%	-9.1%	41,305	-8.4%	-13.1%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Sept. '90	Aug. '90	Sept. '89	9 mo.'90	9 mo.'89
		(Million Board Feet)			
Total Consumption	4,084	-13.3%	-14.4%	42,835	-4.3%
Softwood Consumption	3,341	-12.9%	-17.0%	35,464	-2.8%
Hardwood Consumption	743	-15.0%	-0.4%	7,371	-11.0%





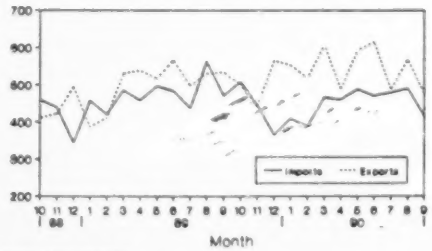
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '90	9 mo. 1990	% Change From Aug. '90	% Change From 9 mo. 1989	Sept. '90	9 mo. 1990	% Change From Aug. '90	% Change From 9 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	230.7	2,249.5	-18.9%	-9.9%	106,487	1,026,091	-13.6%	-1.9%
To Canada	MMBF	27.9	366.3	-15.6%	0.0%	10,346	146,152	-19.6%	14.1%
SOFTWOOD LOGS	MMBF	282.8	3,032.2	-24.2%	-14.9%	146,983	1,632,853	-24.5%	-2.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	75.7	1,084.4	-32.7%	13.9%	14,546	212,625	-29.4%	28.4%
HARDWOOD LUMBER	MMBF	69.5	670.0	-11.5%	-0.1%	67,668	643,724	-11.2%	28.0%
HARDWOOD LOGS	MMBF	11.3	161.1	-13.6%	-8.3%	10,485	190,704	-4.9%	7.9%
HARDWOOD VENEER	MMSFsurf	137.7	1,250.3	16.7%	NA	15,991	145,107	17.4%	24.8%
HARDBOARD	MMSF 1/8"	37.6	447.5	-21.1%	27.5%	3,144	35,950	-19.8%	11.9%
PARTICLEBOARD	MMSF 3/4"	21.4	192.2	-9.8%	57.4%	6,894	62,435	-10.4%	34.5%
MDF	MMSF 3/4"	10.1	91.1	28.7%	-32.2%	3,735	34,523	25.0%	18.5%
ALL OTHER						100,496	917,196	-11.1%	25.8%
TOTAL U.S. EXPORTS						477,103	4,912,517	-16.0%	8.7%
IMPORTS									
SOFTWOOD LUMBER	MMBF	930.7	9,541.4	-12.4%	-8.7%	204,470	2,109,882	-14.3%	-9.3%
From Canada	MMBF	924.8	9,495.2	-12.6%	-8.4%	201,457	2,082,630	-14.4%	-9.4%
SOFTWOOD LOGS	MMBF	0.3	11.5	-91.2%	-34.7%	198	4,430	-83.4%	-44.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	1.3	31.6	-57.5%	-12.3%	429	10,099	-55.5%	-19.6%
HARDWOOD LUMBER	MMBF	17.7	198.2	-26.4%	-27.1%	12,521	128,399	-13.3%	-11.3%
HARDWOOD LOGS	MMBF	0.8	8.5	-6.8%	-42.3%	812	8,356	-4.0%	-40.1%
HARDWOOD VENEER	MMSFsurf	121.1	1,250.8	-6.4%	NA	12,705	126,816	-2.5%	4.2%
HARDWOOD PLYWOOD	MMSFsurf	218.0	1,901.6	-14.0%	-15.8%	46,783	404,976	-13.2%	5.8%
HARDBOARD	MMSF 1/8"	46.0	515.0	-17.8%	-10.1%	3,659	37,180	-12.4%	2.2%
PARTICLEBOARD	MMSF 3/4"	17.2	248.4	-60.2%	-11.6%	4,472	56,324	-26.7%	-22.6%
MDF	MMSF 3/4"	14.2	49.4	921.3%	42.4%	557	4,601	58.7%	-53.1%
OSB/WAFERBOARD	MMSF 3/8"	100.5	1,050.4	-27.0%	NA	8,750	97,866	-23.9%	NA
ALL OTHER						121,425	1,085,601	-15.6%	-5.5%
TOTAL U.S. IMPORTS						417,399	4,078,264	-14.7%	-4.7%

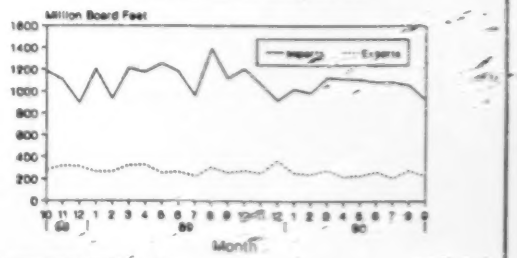
Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Volume of U.S. Softwood Lumber Imports and Exports



U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '90	% Change From Aug. '90	YTD '90	% Change From YTD '89	Sept. '90	% Change From Aug. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	29,022	-13.5%	307,065	1.8%	21,438	-6.2%	218,070	21.3%
Softwood Logs	MBF	153	-16.8%	7,616	-18.8%	92	7.0%	4,077	-6.4%
Softwood Plywood	MSF 3/8"	55,186	-33.4%	745,064	2.0%	9,132	-37.1%	140,750	16.0%
Hardwood Lumber	MBF	22,618	-0.3%	200,476	-5.2%	25,607	-1.8%	227,002	23.8%
Hardwood Logs	MBF	1,492	-11.5%	42,905	-36.9%	2,028	-12.5%	60,323	-13.1%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,660	25.1%	86,674	31.0%
Particleboard	MSF 3/4"	76	-33.8%	3,187	-10.3%	52	-40.2%	1,466	3.3%
MDF	MSF 3/4"	246	-55.2%	8,065	69.6%	136	-50.9%	3,656	77.8%
Hardboard	MSF 1/8"	314	-32.1%	21,456	-58.7%	50	-37.5%	2,250	-46.9%
Other		NA	NA	NA	NA	9,309	-12.1%	83,471	14.7%
Subtotal						77,504	-8.4%	827,735	17.4%
PACIFIC RIM									
Softwood Lumber	MBF	112,651	-15.3%	1,028,857	-16.9%	51,580	-14.5%	457,889	-10.7%
Softwood Logs	MBF	238,014	-25.5%	2,762,887	-17.6%	139,367	-24.6%	1,557,444	-2.5%
Softwood Plywood	MSF 3/8"	1,995	-11.0%	11,013	NA	454	-0.9%	2,784	-5.4%
Hardwood Lumber	MBF	18,394	-3.4%	166,864	-23.8%	17,160	-9.2%	161,806	-0.4%
Hardwood Logs	MBF	2,588	-27.2%	55,465	-27.8%	3,498	-13.8%	67,178	-15.0%
Hardwood Veneer	MSFsurf	19,799	-4.5%	205,943	NA	2,457	-9.5%	26,152	-9.1%
Particleboard	MSF 3/4"	11,276	-4.8%	104,974	70.6%	2,616	-3.6%	24,689	59.3%
MDF	MSF 3/4"	6,659	41.1%	63,256	-47.2%	2322	47.7%	21,894	-3.3%
Hardboard	MSF 1/8"	7,095	-21.3%	100,220	-10.7%	600	-20.2%	7,056	-19.3%
Other		NA	NA	NA	NA	50,300	-15.5%	455,990	12.5%
Subtotal						270,354	-19.5%	2,782,879	-1.8%

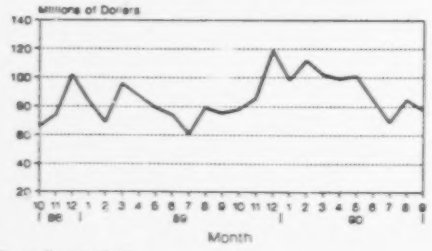
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

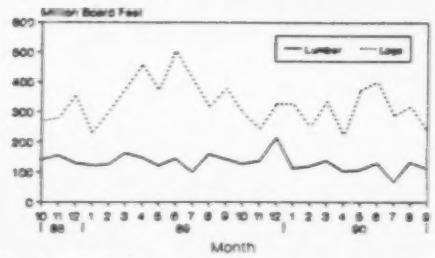
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	Oct. '90	Sept. '90	Oct. '89	10 mo.'90	10 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	94.7	93.6	130.1	1,054.8	-12.4%
New Private Starts:					
Seas. Adj. Annual Rate	1,041	1,107	1,423	NA	NA
Northeast	144	104	174	NA	NA
Midwest	236	104	285	NA	NA
South	395	441	567	NA	NA
West	266	320	397	NA	NA
Single-Family					
Proportion of Total	70.1%			75.7%	
	Sept. '90	Aug. '90	Sept. '89	9 mo.'90	9 mo.'89
Shipment of Mobile Homes	15,900	19,500	16,500	145,000	-5.2%

INDUSTRY EMPLOYMENT

	Sept. '90	----% Change From--- Aug. '90	Sept. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,556	-0.1%	1.6%
All Manufacturing Industries	19,017	-0.3%	-1.8%
Lumber and Wood Products	737	-0.3%	-1.7%
Furniture and Fixtures	509	-1.0%	-2.9%